

2024-2025 Dependent V1 Standard Verification Worksheet

Office. Notice: incomplete forms may delay processing. A. Student Information Student's Name: LCU ID: B. Household Information — List the members in your parents' household. Attach an additional sheet if necessary. Please include: yourself, even if you don't live with your parents, your parents/step-parent (if your parent is remarried you must include you parent), your parents' other children (even if they do not live with your parents), siblings, and individuals who will receive more than half of the parents in the paren	
B. Household Information — List the members in your parents' household. Attach an additional sheet if necessary. Please include: yourself, even if you don't live with your parents, your parents/step-parent (if your parent is remarried you must include you	
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support from your parents between July 1, 2024 and June 30, 2025.	
Full Name Relationship to Student Relationship to Student Age Enrolled in College at least half-time (check one)	
Self	ian Univ
☐ Yes ☐ No	
C. Tell us about your 2022 tax filing status – Student's Filing Status (calcut only one)	
Student's Filing Status (select only one) Parent(s) Filing Status (select only one) Parent(s) Filing Status (select only one)	1
 I filed my 2022 return and successfully used the IRS Data My parent(s) filed their 2022 return and successfully used the IRS Data Retrieval Tool via the FAFSA. Tax transcript not required. 	
• I filed my 2022 return and chose not to or, I am unable to use not required.	pι
the IRS Data Retrieval Tool. Submit your 2022 IRS Tax • My parent(s) filed their 2022 tax return and chose not	to or
Return Transcript or copies of 2022 IRS 1040 Tax Return. With particle(s) fried their 2022 tax return and chose not were not able to use the IRS Data Retrieval Tool. Submit	
• I amended my taxes after originally filing my 2022 return and parent's 2022 IRS Tax Return Transcript or Return.	
will submit: • My parent(s) amended their taxes after originally filing	g their
o 2022 IRS Tax Return Transcript return and will submit:	8
 2022 Signed IRS 1040X form 2022 IRS Tax Return Transcript 	
• I did not and I am not required to file a federal tax return. I o 2022 Signed IRS 1040X form	
was not employed and earned no income from work in 2022 Submit 2022 IRS Verification of Non-filing Letter* My parent(s) did not and is/are not required to file a fe tax return. My parent(s) were not employed and earned	
• I did not and I am not required to file a federal tax return. In income from work in 2022 Submit 2022 IRS Verification	
2022 I earned \$ from the source(s) listed below: Non-filing Letter*	
Submit 2022 IDC Verification of Non-filing Letters	
Submit 2022 IRS Verification of Non-filing Letter* • My parent(s) did not and is/are not required to file a fe	
Employer's Name 2022 Earned IRS W-2 Attached tax return. In 2022 my parent(s) earned \$	f Nion
Employer's Name 2022 Earned Amount IRS W-2 Attached the source(s) listed below: Submit 2022 IRS Verification of	I Non-
Employer's Name 2022 Earned Amount IRS W-2 Attached tax return. In 2022 my parent(s) earned \$\frac{1}{2}\$ the source(s) listed below: Submit 2022 IRS Verification of filing Letter* Yes	
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Employer's Name 2022 Earned Amount IRS W-2 Attached IRS W-2 Attached the source(s) listed below: Submit 2022 IRS Verification of filing Letter* Yes	ched No
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Employer's Name Complete Com	No No No plete

Verification of 2022 Income Information for Student Tax Filers

Important Note: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

Instructions: Complete this section if the student and spouse <u>filed or will file</u> a 2022 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2022 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a **2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules**.

A 2022 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

How to request an IRS verification of non-filing letter for 2022

Go to the IRS website at www.irs.gov and click on search forms & instructions. On this page click to select Form 4506-T and follow the instructions on the form. IRS Verification of non-filing letters can be requested by checking box 7 and 8 (if no W-2s can be provided) on IRS Form 4506-T. **NOTICE:** 2022 IRS verification of non-filing letters **must** be dated on or after October 1, 2023.

Verification of 2022 Income Information for Parent Tax Filers

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2022 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2022 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules.

A 2022 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and word the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

How to request an IRS verification of non-filing letter for 2022

Go to the IRS website at www.irs.gov and click on search forms & instructions. On this page click to select Form 4506-T and follow the instructions on the form. IRS Verification of non-filing letters can be requested by checking box 7 and 8 (if no W-2s can be provided) on IRS Form 4506-T. **NOTICE**: 2022 IRS verification of non-filing letters must be dated on or after October 1, 2023.